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CICHANOWICZ, CALLAN, KEANE,
VENGROW & TEXTOR, LLP
Attorneys for Sea Trade International, Inc.
61 Broadway, Suite 3000
New York, New York 10006-2802
(212) 344-7042

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MATSUOKA REIZO CO., LTD.,

Plaintiff,

07 CV 10297

- against -

RULE 7.1 STATEMENT

SEA TRADE INTERNATIONAL, INC. and CHINA
OCEAN SHIPPING CO., LTD.

Defendants.

Pursuant to the provisions of Fed. R. Civ. P. 7.1, in order to enable the judges and magistrate judges of this Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Sea Trade International, Inc. certifies upon information and belief that Defendant Sea Trade International, Inc. has no corporate parents, subsidiaries or affiliates that are publicly held.

Dated: New York, New York
January 4, 2007

Respectfully submitted,

CICHANOWICZ, CALLAN, KEANE,
VENGROW & TEXTOR, LLP
Attorneys for Defendant Sea Trade International, Inc.

By: / s / Stephen H. Ventrow

Stephen H. Vengrow (SHV/3479)
61 Broadway, Suite 3000
New York, New York 10006
(212) 344-7042